UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

PROMESA

as representative of

Title III

THE COMMONWEALTH OF PUERTO RICO, et al.,

Case No. 17 BK 3283-LTS

In re:

Debtors

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, as representative of

PROMESA

Title III

PUERTO RICO ELECTRIC POWER AUTHORITY,

Case No. 17 BK 4780-LTS

Debtor

PV PROPERTIES, INC.'S JOINDER TO RELIEF SOUGHT IN URGENT MOTION TO FILE SUPPLEMENTAL OBJECTION TO DISCLOSURE STATEMENT FOR FIRST AMENDED TITLE III PLAN OF ADJUSTMENT

TO THE HONORABLE COURT:

COMES NOW PV Properties, Inc. ("PV Properties"), through its undersigned counsel, and respectfully states and requests:

- 1. On December 16, 2022, the Financial Oversight and Management Board (the "Oversight Board"), as representative of Puerto Rico Power Authority ("PREPA"), filed its plan of adjustment (the "Plan") and its Disclosure Statement in the captioned case [ECF No. 23097].
- 2. The Court granted creditors and parties in interest until February 3, 2023, at 5:00 p.m. (AST) to file objections to the approval of the adequacy of PREPA's Disclosure Statement (the "Disclosure Statement") [ECF No. 23159].
- 3. The deadline to object to the Disclosure Statement was February 3, 2023 [ECF No. 23159].

- 4. On January 26, 2023, PV Properties timely filed its objection to the Disclosure Statement [ECF No. 23391].
- 5. However, on February 9, 2023, the Oversight Board filed a First Amended Plan of Adjustment of the Puerto Rico Electric Power Authority (the "Amended Plan") [ECF No. 23506] and a Disclosure Statement for First Amended Title III Plan of Adjustment of the Puerto Rico Electric Power Authority (the "Amended Disclosure Statement").
- 6. On February 10, 2023, the Ad Hoc Group of PREPA Bondholders filed an *Urgent Motion to File Supplemental Objection to Disclosure Statement for First Amended Title III Plan of Adjustment of the Puerto Rico Electric Power Authority* (the "Motion") [ECF No. 23515]. As such, PV Properties respectfully submits this Joinder to the relief sought in the Motion.
- 7. As the Amended Disclosure Statement introduces significant changes to its prior version, but does not address PV Properties' objection, PV Properties joins the relief sought in the Motion and also requests leave to file a supplemental objection by February 17, 2023, at 3:00 p.m. (AST).

WHEREFORE, in view of the foregoing, PV Properties joins the Motion and requests relief in accordance with the Joinder.

CERTIFICATE OF SERVICE: We hereby certify that on this same date we electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which will send notification of such filing to all CM/ECF participants.

San Juan, Puerto Rico this 14th day of February 2023

s/Fernando E. Agrait

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